DataTrace®

Nationwide Property Tax Reporting
Validated. Standardized. Rapid.

DataTrace
TaxSource®

Nationwide property tax reporting coupled with the most current tax status and rapid results – seamlessly delivered through a single integration.

TaxSource is a centralized, on-demand tax reporting platform that directly accesses nationwide tax information to produce accurate, digital tax status reporting, including:

Current Year Bill Details	**Assessed Values with Exemptions**	**Tax Agency Requirements**	**Prior Year Delinquency Records with Payoff Amounts**

Comprehensive TaxSource Reports

TaxSource provides consistent, standard tax records across hundreds of data sources – eliminating the need to interpret and convert numerous data sources.

Assessor Data
- Parcel Number ID
- Situs Address
- Assessed Owners Name
- Legal Description
- County
- Values
- Exemptions
- Land Use Code

Tax Agency Data
- Agency Name
- Agency Address
- Agency Phone
- Agency Code
- Agency Type
- Agency Current Year
- Agency Payable To
- Agency Fees
- Tax Cycle Dates

Tax Bill Data
- Tax Bill Year
- Tax Type
- Base Tax
- Installment(s)
- Discount Tax (if applicable)
- Bill Status (Open, Paid, Delinquent)
- Payment Date(s)
- Total Tax Balance Due
- Delinquent Prior Year
- Redemption/Payoff Amounts
- Tax Lien/Tax Sale Indicator

Nationwide Coverage & Expertise
Unified, national property tax data foundation – combining status records and real-time web information – supported by the industry's strongest network of regional experts.

Validated, Accurate Tax Records
Multi-step tax quality validation ensures data currency & completeness of mandatory tax fields to mitigate risk. TaxSource delivers a comprehensive tax records, combining essential assessor, tax agency and tax bill content.

Single Source Solution
Centralized platform delivers simplified, digital user experiences with consistent reporting across all jurisdictions.

Seamless System Integration
Tax status data delivered through robust API integration to title production systems.

Digital, Efficient Delivery Made Easy

Flexible Delivery Options

- **DT-API:** Customizable real estate data, delivered how and when you need it. API provides JSON results for seamless production system delivery

- **DataTrace System™ (DTS):** Fast and efficient search completions, with fully integrated document retrieval and an advanced title search platform. Perform TaxSource searches within the Property Taxes inquiry screen

- **TitleFlex™:** Real estate research, property profile generation and customer service – in a single tool. Perform searches by selecting TaxSource within Property Data Reports

- **Advanced Data Solutions (ADS):** Streamlined process to order batch TaxSource requests delivered back as a delimited text file, which can be easily imported based on unique data needs

The DataTrace Difference

DataTrace is your trusted national property tax provider. With over 50 years experience in real estate title search technology, we provide data resources to provide full national coverage and an advanced tax platform that delivers the most reliable results.

- **560+ Title Plants**
- **Nationwide Tax & Recorded Property Data**
- **7+ Billion Recorded Documents**
- **State-Based Title & Tax Expertise**

DataTrace Tax Solutions to Fit Your Needs

Different regions have varying tax reporting needs. DataTrace offers a comprehensive range of tax-service options to best serve your needs.

TaxSource Reports · Nationwide

- Nationwide tax status reports that deliver current and prior year detail
- TaxSource reports include assessor, agency and tax bill content including assessed values, exemptions, agency requirements and payoff amounts
- Manual tax search is offered when automation is not available
- TaxSource is provided as non-certified reports

Tax Certificates · Regional

- Detailed tax reports that meet specific regional requirements for title closings available in Colorado, Michigan, New Jersey, New York, Pennsylvania and Texas
- Tax Certificates deliver current and prior year detail including payoff amounts, municipal searches, tax suite status (court costs, abstract fee and other related information) & HOA certificates in Texas
- Tax Certificates are provided as indemnified reports