# DataTrace®

### We Know Title Data. Expertise. Technology. Automation.



DataTrace is the industry's trusted nationwide title solutions leader – powered by the strongest title & tax data foundation. Our end-to-end title solution suite solves your business challenges to efficiently – and confidently – scale faster, close more transactions and service clients better than ever before.



## DataTraceTitle.com

# **Title Plants & Recorded Documents**

Largest industry title plant network with the depth and breadth to ensure clear title through data & technology



Largest industry title plant database (560+) with continued investments for accelerated expansion

Connects to the largest image repository in the industry (7+B)

Geographically indexed title plants provide easy of searching

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Nationwide title data, tax information and document images in a single platform

#### DataTrace System® (DTS)

Industry's largest online repository of geographic title plants, recorded documents and tax status information

- Expedite title research & document retrieval in a single, easy-touse platform
- Obtain the most complete title plant data, tax information, documents, map images & more

#### **Complete, Comprehensive Title Data**

- Land Records
   Deeds, Mortgages, Releases, Assignments, Easements, CC&Rs
- Court-filed Documents Probate, Civil, Judgments, Foreclosures
- Federal-filed Documents Bankruptcies, SDN list, Tax Liens
- State-filed Documents
   UCC's, Tax Liens
- Maps Surveys, Highway, Assessor, Plats
- Assessor Data
   Ownership confirmation
- Back Plant
- Previous Work Products Starter Xchange<sup>™</sup>, attorney opinions, title abstracts

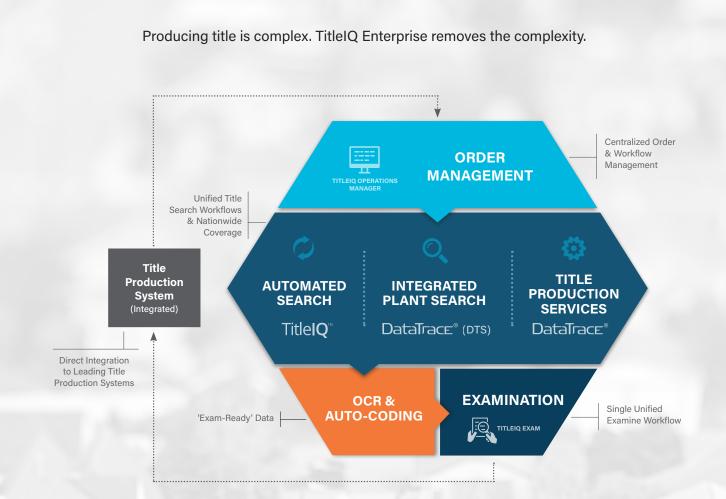
#### Starter Xchange<sup>™</sup>

Instant starter record access – from market-leading title companies – to expedite title research & examination and streamline title production

- Map search to locate specific starters or nearby records at-a-glance
- Use the Starter Xchange to easily house and access your own policies
- Search for starters, conduct tax and title searches and obtain recorded documents in a single application
- Earn revenue when other title companies purchase your contributed starters through the DataTrace System
- Owner, Lender Preliminary & Commitment policies

# **Title Automation**

Industry's only end-to-end title search automation & examination solution



#### **TitleIQ Enterprise**<sup>™</sup>

Single source for automated search & examination nationwide

Powered by the industry's largest title database, TitleIQ Enterprise delivers efficient title report production through its unique combination of nationwide data sources, unified title search workflows, automation efficiencies, a robust examination workbench and direct integration to leading title production systems. TitleIQ Enterprise solves process complexity, improves productivity and accelerates nationwide title report production.

#### **TitleIQ<sup>™</sup> Search Automation**

Rules-based automation for fast, accurate title search packages

TitleIQ automation technology provides a new level of speed, efficiency and reliability to title search production and data extraction, conducted at the source of the data. TitleIQ automatically pulls the property and general name indexes, analyzes the chain of title, tags the appropriate images to produce a complete search package in minutes – based on customizable business rules.

# Title Production Services

#1 Title Production Provider - Nationwide

Industry's largest provider of nationwide fully managed title production services, including national network of local statebased expertise, to streamline processes across all transaction types & geographies.

#### **Nationwide Product Suite**

DataTrace delivers a full suite of nationwide **examined and non-examined** products into your title production platform.

Consistent, efficient production of title reports, commitments, and prelims – **resale, refinance, update, non-insured & light commercial transactions** – into leading production systems with all data & images.

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#### **Title Products**

- Current Owner
- Two Owner
- Full Title
- Preliminary Refi Short
- Preliminary Refi Long
- Preliminary Resale
- Legal & Vesting
- Updates / Datedown
- Assignment Verification Reports
- Bulk Project Work

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#### **Ancillary Services**

- Document Retrieval
- Beneficiary Check
- HOA Liens
- Tax Searches
- New York Municipals
- UCCs
- Tidelands
- Judgements
- Pacer/BK/DaNexus
- Survey Inspection
- Municipal Lien Searches
- Lien & Estoppel



## By the Numbers

1.7 M+ Title reports completed (12 month period)

9M+ Title reports produced to-date

100+ Years of title production experience

5+ Decades of title experience

1,640+

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# Property Data, Tax & Reporting

Nationwide public records for customer service, farm building, property profiles, tax reporting, marketing lists & advanced data solutions



Online real estate information, public record data and document images covering 100% of the U.S. housing stock, real estate listings, and more

- Customize your property research with 30+ unique property information reports covering ownership, sales comparables, property characteristics & more
- Build farming lists through map-based searches and advanced filters
- Search nationwide without state or county boundaries
- Unlock information contained in billions of document images via FlexSearch
- Leverage efficient workflow solutions (property ownership reports, batch document retrieval and abstractor services)



#### **DataTrace TaxSource®**

Nationwide Tax Reporting | Validated. Standardized. Rapid.

- Real-time property tax status data, rapid reporting and digital delivery to title production systems for faster, accurate results
- Rely on the most comprehensive, accurate nationwide tax records – validated for tax currency & data integrity
- Comprehensive tax records include assessed values, exemptions, tax agency requirements, current year tax bill and prior year delinquency with payoff amounts

# MarketView<sup>™</sup>

**Understand & Expand Market Share** 

- Competitive Strategies & Market Insights
   Search Sales, Property, Loan & Business
   Partner activities by geography, timeframe and
   transaction type
- Instant Self-Service Access
   On-demand market share reporting via an
   intuitive user-experience
- Tailored, Automated Monitoring & Delivery Ongoing, custom market intelligence automatically delivered to stakeholders
- Nationwide Data Integrity & Currency
   Sourced from recorded document images and
   stringent verification processes deliver accurate
   results

### 😟 Tax Certificates

Regional Tax Certificates | State-based expertise

- Specialized, regional experts deliver fast, accurate tax payment & certification reporting
   based on regional requirements
- Detailed tax reports include current and prior year taxes, municipal searches, tax suit status, & HOA certificates
- Available in Texas, Colorado, Michigan, New Jersey, Pennsylvania & New York

## **Digital Delivery, Integrations & Consulting**

Expedite the underwriting process with consistent, efficient production of title, tax and data seamlessly delivered to fully integrated title closing systems with all data & document images.

#### **Advanced Data Solutions**

Enhance Your Data Assets. Improve Your Business Insights.

Our data experts integrate nationwide property-centric data to your in-house assets for deeper, data-driven insights and analytics. From single-batch projects to automated portfolio monitoring & consulting services, DataTrace offers several advanced data solutions tailored to your needs – delivered into your workflow.

#### **Cloud Delivery & SnowFlake®**

Robust, curated industry-leading data, rapid insights and analytics delivered instantly in the cloud through Snowflake integration.

Ready-to-query data assets - across DataTrace, third-party and customer data - drive streamlined analytics and informed decisions.

#### **Client Support**

Our nationwide client support, online trainings and new tools help maximize your experience and usage across the growing DataTrace title solution suite. Our core strengths, continued investments and innovative capabilities set us apart to power customers forward.

- Established, state-based title & tax experts
- Extensive product training
- Dedicated project managers
- Comprehensive, regular product updates
- Title plant posting reports
- Technology integration experts

Hours: Monday-Sunday: 5:00 am - 9:00 pm PST Email: customersuccess@datatracetitle.com



#### **ABOUT DATATRACE**

DataTrace is the industry's only complete nationwide title solutions provider – powered by the strongest title & tax data foundation.

From the largest repository of title plants & recorded documents, end-to-end title automation, fully managed title production services (TPS) to simplified property data & tax reporting – DataTrace is the industry's trusted title solutions leader nationwide.

Our end-to-end title solution suite solves your business challenges to efficiently – and confidently – scale faster, close more transactions and service clients better than ever before.



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