

# Nationwide Property Tax Reporting Made Easy

## TaxSource™

TaxSource property tax reporting delivers full national coverage with the most current tax status and rapid results through the latest technology and data resources.

Title companies routinely manage tax reporting through multiple county websites and manual efforts to key data into multiple systems. Even when using regional providers, the data formats are inconsistent and lack integration to title production systems. TaxSource simplifies the tax reporting process through a centralized platform with access to tax records across the country.

### Comprehensive TaxSource Report

#### Assessor Data

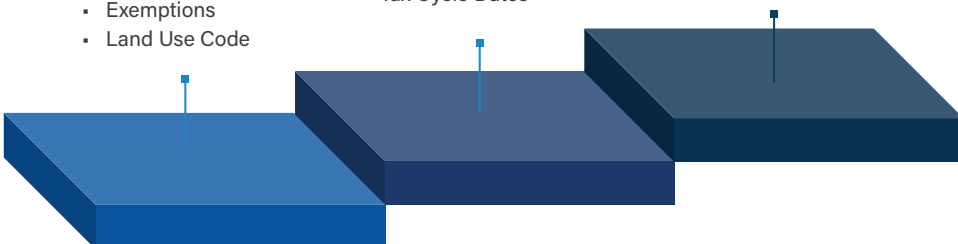
- Parcel Number ID
- Situs Address
- Assessed Owners Name
- Legal Description
- County
- Values
- Exemptions
- Land Use Code

#### Tax Agency Data

- Agency Name
- Agency Address
- Agency Phone
- Agency Code
- Agency Type
- Agency Current Year
- Agency Payable To
- Agency Fees
- Tax Cycle Dates

#### Tax Bill Data

- Tax Bill Year
- Tax Type
- Base Tax
- Installment(s)
- Discount Tax (if applicable)
- Bill Status (Open, Paid, Delinquent)
- Payment Date(s)
- Total Tax Balance Due
- Delinquent Prior Year
- Redemption/Payoff Amounts
- Tax Lien/Tax Sale Indicator



#### Nationwide Coverage & Expertise

Access nationwide property tax records across the country combining data files and real-time web information, supported by the strongest network of regional specialists in the industry.



#### Trusted, Reliable Tax Record

Validated information that provides the most current tax data required. TaxSource delivers a comprehensive tax record, combining essential assessor, tax agency and tax bill content.



#### Seamless System Integration

Tax status data delivered through robust API integration to title production systems.



#### Single Source Solution

Centralized access delivering a simplified user experience with standardized response from any jurisdiction.

## TaxSource Features and Capabilities

**Robust data validation processes** to deliver the highest level of quality

- TaxSource validation process confirms tax "as of" date to insure data currency
- Required tax fields are evaluated for completeness and accuracy to help mitigate risk

**Nationwide expertise** through a network of the strongest regional specialists in the industry to manage the varying county requirements

- Consistent, standardized format from any jurisdiction

### Flexible Delivery Options

- **DT-API:** Customizable real estate data, delivered how and when you need it. API provides JSON results for easier integration with production system
- **TitleFlex™:** Real estate research, property profile generation and customer service – in a single tool. Searches are performed when TaxSource is selected from the Property Data Reports list
- **DataTrace System (DTS):** Conduct searches fast and efficiently, with a fully integrated document retrieval and advanced title search platform. TaxSource searches are performed from the Property Taxes inquiry screen.

## The Data Difference

DataTrace is your trusted national property tax provider. With over 50 years experience in real estate title search technology, we provide data resources to provide full national coverage and an advanced tax platform that delivers the most reliable results.

 **7 Billion Images**

 **545+ Title Plants**

 **Quality Service**

## DataTrace Tax Solutions to Fit Your Needs

Different regions have varying tax reporting needs. That's why DataTrace offers a comprehensive range of tax-service options.



### TaxSource Reports

- Nationwide tax status reports that deliver current and prior year detail
- TaxSource reports include assessor, agency and tax bill content including assessed values, exemptions, agency requirements and payoff amounts
- Manual tax search is offered when automation is not available
- TaxSource is provided as a non-certified report



### Full-Service Tax

- Detailed reports instantly delivered in available counties in California (15 counties), Arizona, Hawaii and Washington
- Full-Service Tax reports include current and prior year detail with payoff amounts, assessor information, bonds and assessment, and current open orders listed
- Full-Service Tax is provided with limited liability coverage



### Tax Certificates

- Detailed tax reports that meet specific regional requirements for title closings available in Colorado, Michigan, New Jersey, New York and Texas
- Tax Certificates deliver current and prior year detail including payoff amounts, municipal searches, tax suite status (including court costs, abstract fee and other related information) and HOA certificates (Texas only)
- Tax Certificates are provided as an indemnified report



**800.221.2056**



200 Commerce, Irvine CA 92602



customersuccess@datatracetitle.com



**DataTraceTitle.com/TaxSource**



**@DataTrace**

**DataTrace®**